

**Thoma Bravo Advantage
PFIC Annual Statement**

Entity Name: Thoma Bravo Advantage

Thoma Bravo Advantage (the “Company”) may be considered a “passive foreign investment company” (“PFIC”) for U.S. federal income tax purposes. The following information is provided to allow a shareholder of the Company (a “Shareholder”) to make an election under Section 1295 of the Internal Revenue Code to treat the Company as a Qualified Electing Fund (“QEF Election”) for U.S. federal income tax purposes. The QEF Election is optional and can only be made by the Shareholder. The Company is unable to make this election on behalf of the Shareholder. Please note that a QEF election may not be recognized for state income tax purposes in some states. Please consult with your personal tax advisor to determine whether or not it is advisable for you to make a QEF Election with respect to your investment in the Company.

PFIC Annual Information Statement Provided Pursuant to Treas. Reg. 1.1295-1(g)(1)

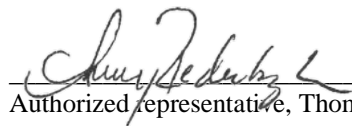
- (1) This PFIC Annual Information statement applies to the tax period of the Company beginning on January 1, 2021 and ending on June 28, 2021.
- (2) The Shareholder’s per-unit, per-day information for the Company’s taxable period specified in paragraph (1) is provided below. We recommend that all U.S. taxpayers consult a tax advisor concerning the overall tax consequences of their ownership in the Company and their U.S. tax reporting requirements.

Entity Name: Thoma Bravo Advantage (Ticker: TBA)
Ordinary Earnings: None
Net Capital Gains: None

- (3) The amount of cash and fair value of other property distributed or deemed distributed to the Shareholder during the taxable period specified in paragraph (1) with respect to the PFIC is as follows:

Cash: None
Fair Market Value of Property: None

- (4) The Company will permit the Shareholder to inspect and copy the Company’s permanent books of account, records, and such other documents as may be maintained by the Company that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided in Section 1293(e) or the Internal Revenue Code, are computed in accordance with U.S. income tax principles, and to verify these amounts and the Shareholder’s pro rata shares thereof.



Authorized representative, Thoma Bravo Advantage

Title: CFO

Date: March 29, 2022

Additional Information

The following additional information is supplied to enable the Shareholder to complete IRS Form 8621:
(Please note: a Shareholder may have additional filing disclosures including, but not limited to, Forms 926, 5471, and/or 8938 as a result of the Shareholder’s investment in the Company. Please consult your tax advisor.)

Entity:	Thoma Bravo Advantage
Address:	150 N. Riverside Plaza, Suite 2800 Chicago, Illinois 60606
Tax Identification Number (EIN):	98-1566321
Country of Incorporation:	Cayman Islands
Date of Incorporation:	11/6/2020